INSTRUCTIONS: This form should be completed during the annual follow-up telephone contact. ID Number, Contact Year, and Name must be entered above. Whenever numerical responses are required, enter the number so that the last digit appears in the rightmost box. Enter leading zeroes where necessary to fill all boxes. If a number is entered incorrectly, mark through the incorrect entry with an “X”. Code the correct entry clearly above the incorrect entry. For “multiple choice” and “yes/no” type questions, circle the letter corresponding to the most appropriate response. If a letter is circled incorrectly, mark through it with an “X” and circle the correct response.

A. VITAL STATUS

1. Date of status determination..............

2. Final Status: (circle one below)
   - Contacted and alive ....... C
   - Reported alive.......... R
   - Contacted and refused.... F
   - Reported deceased ....... D
   - Unknown ....................... U

3. Information obtained from: (Circle one choice below)
   - Phone ........................................... A
   - Personal Interview ..................... B
   - Letter ............................................ C
   - Relative, spouse, acquaintance...... D
   - Surveillance ............................... H
   - Other ................................. F
   - Other (Historical Death Index)...... I

        Go to Item 9
        Go to Item 33
        Go to Item 33
        Go to Item 9
        Go to Item 6
B. DEATH INFORMATION

4. Date of Death: ...........................................
   m   m   d   d   y   y   y   y

5. Location of death:
   a. City/County: ........................................

   b. State: ......................................................

[FOR PARTICIPANTS “REPORTED DECEASED”, GO TO ITEM #9]

C. GENERAL HEALTH

6. Now I will ask you some questions about your health.
   Over the past year, compared to other people your age
   would you say your health has been excellent, good,
   fair or poor? ................................................................. Excellent E
   ......................................................................... Good G
   ......................................................................... Fair F
   ......................................................................... Poor P

7. Has a doctor ever said you had any of the following?

   a. Heart attack ............................................................... Y    N    U
   b. Heart failure or congestive heart failure .................... Y    N    U
   c. High blood pressure ................................................ Y    N    U
   d. Diabetes or sugar in the blood .................................... Y    N    U
   e. Blood clot in a leg or deep vein thrombosis ............... Y    N    U
   f. Blood clot in your lungs or pulmonary embolus .......... Y    N    U
   g. Chronic lung disease such as bronchitis, or emphysema Y    N    U
   h. Asthma .................................................................... Y    N    U
   i. Cancer ..................................................................... Y    N    U

Go to Item 8
j. Can you tell me in what part of the body the most recently diagnosed cancer was located? ...

k. And the date it was diagnosed: ......................... m  m  y  y  y  y

l. Have you had another cancer?............................................... Yes Y

m. Can you tell me in what part of the body the cancer was located?......................................

n. And the date it was diagnosed: ......................... m  m  y  y  y  y

D. STROKE/TIA

8. Since our last contact on (mm/dd/yyyy), have you been told by a physician that you had a stroke, slight stroke, transient ischemic attack, or TIA?......................... Yes Y

8b. Were you hospitalized for this stroke, slight stroke, transient ischemic attack or TIA? ................................. Yes Y

E. OVERNIGHT ADMISSIONS

9. Were you (was [name]) hospitalized for a heart attack since our last contact on (mm/dd/yyyy)? ......................... Yes Y

If “Yes” ensure that this event is included in the “HOSPITALIZATIONS” section, if appropriate.
10. Have you stayed (Did [name] stay) overnight as a patient in a hospital for any other reason since our last contact? .............. Yes Y

No N

Unknown U

If “Yes” add to “HOSPITALIZATIONS” section.

[IF BOTH ITEMS #9 AND #10 = “N” OR “U”, SKIP TO ITEM #11A (BELOW THE “HOSPITALIZATIONS” SECTION)].
F. HOSPITALIZATIONS

“For each time you were (he/she was) a patient over night in a hospital, I would like to obtain the reason you were (he/she was) admitted, the name of the hospital and the date. When was the first time you were (he/she was) hospitalized since our last contact with you (him/her) on (mm/dd/yyyy of last contact)?”

[FILL IN, PROBING AS NECESSARY. ABBREVIATIONS CAN BE USED FOR LOCAL HOSPITALS. PROBE FOR ADDITIONAL HOSPITALIZATIONS. FOR LINKAGE, H INDICATES THAT THE HOSPITALIZATION WAS REPORTED; N INDICATES THAT THE HOSPITALIZATION WAS FULLY SOUGHT BY SURVEILLANCE, AND NOT FOUND.]

<table>
<thead>
<tr>
<th>Hospitalization Reason:</th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Hospital Name, City and State:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Month and Year:</td>
<td></td>
<td>/</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Linkage status:</td>
<td>Hospitalization reported</td>
<td>H</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Hospitalization fully sought by Surveillance and not found</td>
<td>N</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| Hospitalization Reason: |   |   |   |   |   |   |   |
| Hospital Name, City and State: |   |   |   |   |   |   |   |
39 b. Month and Year: .......................................................  
\[ m \  m \  y \ y \ y \ y \  \]

40 b. Linkage status: .................................................. Hospitalization reported  
Hospitalization fully sought  
by Surveillance and not found 

37 c. Hospitalization Reason: 

38 c. Hospital Name, City and State: 

39 c. Month and Year: .......................................................  
\[ m \  m \  y \ y \ y \ y \  \]

40 c. Linkage status: .................................................. Hospitalization reported  
Hospitalization fully sought  
by Surveillance and not found 

37 d. Hospitalization Reason: 

38 d. Hospital Name, City and State: 

39 d. Month and Year: .......................................................  
\[ m \  m \  y \ y \ y \ y \  \]
40 d. Linkage status: Hospitalization reported \( H \)
Hospitalization fully sought by Surveillance and not found \( N \)

37 e. Hospitalization Reason:

38 e. Hospital Name, City and State:

39 e. Month and Year: \( \) / \( m m y y y y \)

40 e. Linkage status: Hospitalization reported \( H \)
Hospitalization fully sought by Surveillance and not found \( N \)

37 f. Hospitalization Reason:

38 f. Hospital Name, City and State:

39 f. Month and Year: \( \) / \( m m y y y y \)

40 f. Linkage status: Hospitalization reported \( H \)
Hospitalization fully sought by Surveillance and not found \( N \)
E. OVERNIGHT ADMISSIONS (Continued)  Add all the 7,8,9 codes to these items below

[FOR “DECEASED”, “REPORTED ALIVE”, OR “CONTACTED BY LETTER” STATUSES, GO TO ITEM 33].

11 a. [SEE INSTRUCTIONS ABOVE] Since our last contact, have you stayed overnight as a patient in a nursing home? ..................Yes Y
    No N
    Go to Item 12

11 b. Are you currently staying in a nursing home? .............................Yes Y
    No N

G. INVASIVE PROCEDURES

“The following questions ask about various types of surgery and procedures. We are interested in both those that occurred in the hospital or as an outpatient.”

12. [DO NOT ASK] Has participant completed a previous version “A” or “B” of Annual Follow-up?.................................Yes Y
    No N
    Go to Item 12b

12 a. Since we last contacted you on (mm/dd/yyyy) have you had surgery on your heart, or the arteries of your neck or legs excluding surgery for varicose veins?.........................................................Yes Y
    No N
    Go to Item 13a

12 b. Since your last JHS visit on (mm/dd/yyyy) have you had surgery on your heart, or the arteries of your neck or legs, excluding surgery for varicose veins?.........................................................Yes Y
    No N
    Go to Item 14b

13. Did you have:

   a. Coronary bypass.................................................................Yes Y
      No N

   b. Other heart procedures.....................................................Yes Y
      No N
      Go to Item 13c

Specify: __________________________________________________________
________________________________________________________
________________________________________________________
c. Carotid endarterectomy ..............................................................Yes Y

   Go to Item 13e

   No N

d. Site..........................................................................................Right R

   Left L

   Both B

e. Other arterial revascularization...................................................Yes Y

   Go to Item 13f

   No N

   Specify: ______________________________________________________

   _____________________________________________________________

   _____________________________________________________________

f. Any other type of surgery on your heart or the
   arteries of your neck or legs?......................................................Yes Y

   No N

14. [DO NOT ASK] Has participant completed a previous
    version “A” or “B” of Annual Follow-up? ...............................................Yes Y

   Go to Item 14b

   No N

14 a. Since we last contacted you on (mm/dd/yyyy)
    have you had a balloon angioplasty on the
    arteries of your heart, neck or legs?.....................................................Yes Y

   Go to Item 15a

   No N

14 b. Since your last visit to the JHS clinic on (mm/dd/yyyy)
    have you had a balloon angioplasty on the arteries
    of your heart, neck or legs?................................................................. Yes Y

   No N

   Go to Item 16

   Go to Item 16
15. Did you have:
   a. Angioplasty of the coronary arteries ...........................................Yes Y  
   No N
   b. Angioplasty in the arteries of your neck .................................Yes Y  
   No N
   c. Angioplasty of lower extremity arteries...................................Yes Y  
   No N

H. INTERVIEW

“Next, I would like to ask about medication use during the past two weeks.”

16. Did you take any medications during the past two weeks for:

<table>
<thead>
<tr>
<th>Y</th>
<th>N</th>
<th>U</th>
</tr>
</thead>
</table>
   a. High blood pressure | Y | N | U |
   |---|---|---|
   b. High blood cholesterol | Y | N | U |
   |---|---|---|
   c. Diabetes or high blood sugar | Y | N | U |

“Now I would like to ask you about your regular use of aspirin. This includes aspirin alone, or in a combination with another drug, such as aspirin in a cold medicine. By regular use, I mean taking aspirin at least once a week for several months.”

17. Are you NOW taking aspirin or a medicine containing aspirin on a regular basis?  This does not include Tylenol nor Advil. ...... Yes Y  
   No N
   Unknown U

18. [DO NOT ASK] Is the participant male or female? .........................Male M  
   Female F
19. [DO NOT ASK] Has the participant completed a previous version “A” or “B” of Annual Follow-up? ..............................................Yes Y

Go to Item 19b
No N

19 a. Since we last contacted you on (mm/dd/yyyy), have you taken or used any female hormone pills, skin patches, shots or implants? .................................................................Yes

Go to Item 19c
No N

19 b. Since your JHS visit on (mm/dd/yyyy), have you taken or used any female hormone pills, skin patches, shots or implants? .................................................................Yes

Go to Item 23
No N

Please give me the names of the female hormones you have used since our last contact (since that exam), starting with any you may be taking currently or with the most recent one. Please exclude hormone creams.

19 c. Name 1:

20. Code 1: .................................................................

21. Have you also used a second female hormone since we last contacted you? .................................................................Yes

Go to Item 23
No N

21 a. Name 2:

22. Code 2: .................................................................
I. FUNCTIONAL STATUS: add don't know refused and missing codes

“Now I would like to find out whether you can do some physical activity without help. By ‘without help’ I mean without the assistance of another person. These questions refer to the last 4 weeks.”

23. Are you able to do heavy work around the house, like shoveling snow or washing windows, walls or floors without help? .................................................................Yes Y
    No N

24. Are you able to walk up and down stairs without help?......................Yes Y
    No N

25. Are you able to walk half a mile without help? That’s about 8 ordinary blocks. .................................................................Yes Y
    No N

26 a. Are you ABLE to go to work?...................................................Yes Y
    No N
    Not Applicable A
    Go to Item 27a
    Go to Item 28a

26 b. Is a heart problem the main cause of your not being able to work? .............................................................................Yes Y
    No N
    Unknown U
    Go to Item 28a

27 a. During the past 4 weeks, have you missed work for at least half a day because of your health?...........................................Yes Y
    No N
    Go to Item 28a

27 b. On how many days has this happened? (maximum 28)...................... days

28 a. Are you able to do your usual activities, such as work around the house or recreation? .................................................................Yes Y
    No N
    Go to Item 29a
28 b. Is a heart problem the main cause of your being unable to do this (these) activity(ies)? ......................................... Yes Y

                                  No N

                                  Unknown U

When you add the refused and missing codes to this one, make sure to extend the go to box to include all responses.

29 a. During the past 4 weeks, have you had to cut down on your usual activities, (such as work around the house or recreation), for half a day or more because of your health? ......................................................................................................... Yes Y

                                  Go to Item 30

                                  No N

29 b. On how many days has this happened? (maximum 28) .......................................................... days

J. OTHER ITEMS

“Next, I have a few miscellaneous questions.”

30. Do you now smoke cigarettes? ................................................................. Yes Y

                                  No N

31. Please tell me which of the following describes your current marital status [READ EACH CATEGORY]: ..................Married M

                                  Widowed W

                                  Divorced D

                                  Separated S

                                  Never married N

K. ADMINISTRATIVE INFORMATION

33. Code number of person completing this form: ..........................................

34. Does participant (still) live within official JHS study boundaries? ......................................................... Yes Y

                                  No N

                                  Unknown U

35. Will JHS (still) be able to get his/her records via community surveillance? ......................................................... Yes Y

                                  No N
36. Result code [RECORD NUMBER FROM CODE LIST, BELOW]: ...........................

No action taken 01
Tracing (not yet contacted any source) 02
Contacted, interview partially complete or rescheduled 04
Contacted, interview refused 05
Reported alive, will continue to attempt contact this year 06
Reported alive, contact not possible this year 07
Reported deceased 08
Unknown 09
Contacted, interview complete – complete next section 10
Does not want any further AFU contact 98

L. EMPLOYMENT STATUS

32 a. Please tell me which of the following best describes your employment status:..........................................................Homemaking

Employed B
Unemployed C
Retired D

Go to Item 32c

32 b. Which of these two categories best describes your “employed” status:.....................Employed at a job for pay, either full or part-time

Employed, but temporarily away from regular work

Go to Item 32d

32 c. Which of these two categories best describes your “unemployed” status: ....... Unemployed, looking for work

Unemployed, not looking for work
32 d. Which of these two categories best describes your “retired” status:.................
Retired from my usual occupation and not working          A

Retired from my usual occupation, but working for pay          B