| Perso | onal Data – Socioeconomic St | FORM CODE: PDS |
|------------|------------------------------|---------------------|
| ID NUMBER: | CONTACT YEAR: 0 9 | VERSION B 1/29/2009 |
| LAST NAME: | INITIAL | S: |

"Now I would like to ask you a few questions about yourself. In studies like this we often compare the ideas of men and women, young and old persons, and people of different economic backgrounds. The following questions are designed to assess some of your current and early life experiences. We realize that many of these refer to events that happened a long time ago. Please try to remember and answer as best you can. We will start our questions by gathering information about your current occupation, education and so forth. These questions are very important to this study. Can you agree to give us this information?"

1a. Think of this ladder with ten steps as representing where people stand in their communities. People define community in different ways. Please define it in whatever way is meaningful to you. At step 10 are people who have the highest standing in their community. At step 1 are people who have the lowest standing in their community. Tell me a number that represents where you think you stand at this time in your life, relative to other people in your community.

[SHOW RC #1]

Specify step on ladder:

1b. People think of their communities in different ways. When you answered the last question, what did you think of as your community?

We would like to know your work status. Looking at this card, [SHOW RC #2] please tell me the number 2. which best describes

| which best describes your current work status? | |
|---|--|
| | Working now, full-time 1 Go to Item 4 |
| | Working now, part-time 2 |
| | Employed, but temporarily laid off 3 |
| | Sick or on leave for health reasons 4 |
| | Unemployed, looking for work 5 |
| | Unemployed, not looking for work 6 |
| | Homemaker, not working outside the home 7 |
| | Retired from my usual job and not working 8 |
| | Retired from my usual job but working for pay 9 |
| | |
| When was your last regular job for pay? [RECOF | Go to Item 5a |
| [ENTER '9999' IF NEVER HAD A REGULAR JOB FC | |
| | |
| Are you currently working one or more jobs? | One 1 |
| | More than one 2 |
| What (is/was) your occupation on your main job (For example: registered nurse, personnel man auto mechanic, accountant, machine operator, o | nager, |
| [IF MORE THAN ONE, ASK:] Which do you consi your main occupation or job? | der |
| [PROBE FOR WHAT RESPONDENT DOES, NOT WHERE RESPONDENT WORKS, OBTAIN JOB TITLE] | |
| | |
| | |
| | |

5b. (Are/were) you self employed for this occupation? Yes

3.

4.

5a.

1

2

No

6. Tell me a little more about your main job. What are your most important activities or duties? For example patient care, directing hiring policies, repairing automobiles, reviewing financial records, operating machinery, etc.)

7. What kind of business or industry (is/was) that? (For example, hospital newspaper publishing, auto repair shop, bank, etc.)

[IF UNSURE, ASK:] What do they make or do where you (work/worked)?

[PROBE FOR NAME OF BUSINESS OR INDUSTRY]

| How long (have you had/did you have) your main job? (Number of years) | |
|--|--|
| | |

8b. (Is/was) your job one that (provides/provided) regular steady work throughout the year, (is/was) it <u>seasonal</u>, (are/were) there <u>frequent</u> layoffs, or what? Re

| <u>:</u> Regular, steady work | 1 |
|----------------------------------|--------------------|
| Seasonal | 2 Go to Item 9a |
| Frequent layoffs | 3 Item 9a |
| Don't know | 4 |
| Other | 5 |

1

2

8c. Specify:

Go to Item 10 NO

| | 9b. | How many times have you been unemployed for more than 6 months? [SPECIFY NUMBER OF TIMES] | | |
|-----|-----|--|---|--|
| | | | | |
| 10. | | satisfied are you with your job? Are you <u>fied, dissatisfied,</u> or <u>neither</u> ? | 1 | |

11. Now I would like you to think about the kind of jobs you had when you were younger. Please tell me what your <u>first</u> full-time occupation or job was.

[PROBE FOR WHAT RESPONDENT DID, NOT WHERE RESPONDENT WORKED. OBTAIN JOB TITLE.]

| 12. | Pretend that the steps on this ladder stand for 10 possible steps in your life. The tenth step stands for the <u>best</u> possible way of life for you and the first step stands for the <u>worst</u> possible way of life for you. Keeping in mind that step 10 represents your <u>best</u> way of life and step 1 represents your <u>worst</u> way of life, will you tell me the step number that best describes where you are now? | |
|-----|--|-------|
| | [SHOW RC #3] | 1 |
| | Specify step on ladder: | |
| 13. | Would you please tell me the step number that best describes where you were ten years ago? | |
| | Specify step on ladder: | |
| 14. | Will you please tell me the step number that best describes where you would <u>like</u> to be next year? | |
| | Specify step on ladder: | |
| 15. | Will you please tell me the step number that best describes where you <u>expect</u> to be next year? | |
| | Specify step on ladder: | |

2

3

Dissatisfied

Neither

| 16. | How disappointed would you be if you found out that you could never reach (STEP # IN Q#14)? Would you be <u>very disappointed</u> , <u>fairly disappointed</u> , <u>slightly</u> <u>disappointed</u> , or <u>not at all disappointed</u> ? | 1 |
|-----|---|---|
| | Fairly disappointed | 2 |

- Slightly disappointed 3
- Not at all disappointed 4
- 17a. What is the highest degree or years of school you have <u>completed</u>, including trade or vocational school or college?

[IF CURRENTLY ENROLLED, MARK HIGHEST GRADE COMPLETED OR HIGHEST DEGREE RECEIVED.]

| [RECORD NUMBER OF YEARS FOR GRADES 1-12:] | |
|--|----|
| Some vocational or trade school, but no certificates | 14 |
| Vocational or trade certificate | 15 |
| Some college, but no degree | 16 |
| Associate degree, (junior college) (AA or AS) | 17 |
| Bachelor's degree (BA, BS, AB) | 18 |
| Graduate or professional schools (MA, MS, Master's Doctorate, MD, JD, DDS, DVM, etc.) | 19 |

| 18a. | Have outsic | | | | | | | | | | | | | Ye | s | | 1 | | |
|------|------------------|--|--|--|--|--|--|--|--|--|--|--|------|--------|---|--|---|--|--|
| | Go to Item 19 No | | | | | | | | | | | | 0 | 2 | | | | | |
| | 18b. Specify: | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |

19. [DO NOT ASK; REFER TO SOCIAL SUPPORT FORM]

| [HAS RESPONDENT EVER HAD SPOUSE OR CURRENT HAS SPOUSE/PARTNER?] | | Yes | 1 |
|--|---------------|------|---|
| | | | • |
| | Go to Item 23 | — No | 2 |

20. [SELECT APPROPRIATE WORDING]

Is your (husband/wife/partner) presently working for pay?

OR

Yes, in the past 2

3

Go to Item 22a No

21a. What (is/was) (his/her) occupation or main job? (For example: registered nurse, personnel manager, auto mechanic, accountant, machine operator, etc.)

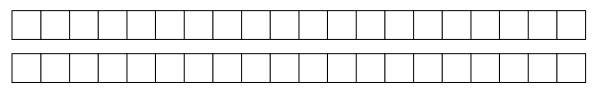
[PROBE FOR WHAT SPOUSE/PARTNER DOES, NOT WHERE SPOUSE/PARTNER WORKS, OBTAIN JOB TITLE]

21b. What are/were (his/her) most important activities or duties? (For example patient care, directing hiring policies, repairing automobiles, reviewing financial records, operating machinery, etc.)

21c. What kind of business or industry (is/was) that? (For example, hospital newspaper publishing, auto repair shop, bank, etc.)

[IF UNSURE, ASK:] What do they make or do where your (spouse/partner) (works/worked)?

[PROBE FOR NAME OF BUSINESS OR INDUSTRY]



22a. What is the highest degree or years of school your (husband/wife/partner) ever <u>completed</u>, including trade or vocational school or college?

[IF CURRENTLY ENROLLED, MARK HIGHEST GRADE COMPLETED OR HIGHEST DEGREE RECEIVED]

| RECORD NUMBER OF YEARS FOR GRADES 1–12 | | |
|--|----|---|
| Some vocational or trade school, but no certificates | 14 | 1 |
| Vocational or trade certificate | 15 | 5 |
| Some college, but no degree | 16 | 5 |
| Associate degree, (junior college) (AA or AS) | 17 | 7 |
| Bachelor's degree (BA, BS, AB) | 18 | 3 |
| Graduate or professional school (MA, MS, Master's Doctorate, MD, JD, DDS, DVM, etc) | 19 |) |
| 22b. [IF LESS THAN 12, ASK:] Did (he/she) complete a GED? | 1 | |
| Νο | 2 | |

"The following questions have to do with family finances. We know from other research that financial strain is common and very important to consider in understanding people's health. These questions will help give a picture of the various financial situations experienced by persons in the Jackson Heart Study. I want to remind you that key information you provide is strictly confidential and will never be identified with you as an individual."

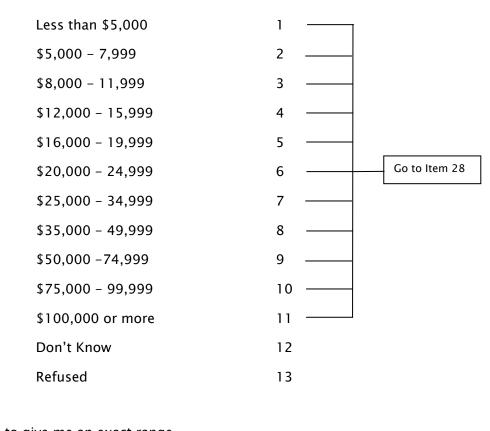
| 23. | Are you or your family renting, buying (paying a mortgage), or do you own (paid off) the house or apartment where you live now? | Pays rent | 1 |
|-----|---|-------------------------------|---|
| | | Buying (paying a mortgage) | 2 |
| | | Owns | 3 |
| | | Neither owns nor pays rent | 4 |
| | | Don't know | 5 |
| | | | |
| 24. | Do you own or are buying/leasing one or more cars? | Yes, one | 1 |
| | | Yes, more than one | 2 |
| | | No | 3 |

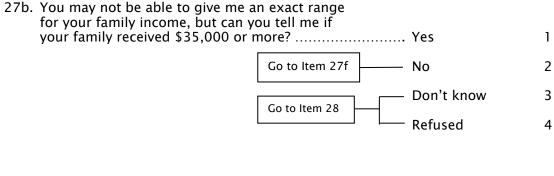
| all of your (and your spouse's/ partner's) checking a savings accounts, cars, jewelry, or other possessions and any stocks, bonds, or real estate (other than you principal home). If you added up what you get, abou how much would it amount to? Just give me your be | nd r It | |
|---|--|--|
| | \$0 - 499 | 1 |
| | \$500 - 999 | 2 |
| | \$1,000 - 4,999 | 3 |
| | \$5,000 - 9,999 | 4 |
| | \$10,000 - 19,999 | 5 |
| | \$20,000 - 49,999 | 6 |
| | \$50,000 - 99,999 | 7 |
| | \$100,000 - 199,999 | 8 |
| | \$200,000 or more | 9 |
| | Don't know | 10 |
| | Refused | 11 |
| | all of your (and your spouse's/ partner's) checking a savings accounts, cars, jewelry, or other possessions and any stocks, bonds, or real estate (other than you principal home). If you added up what you get, abou how much would it amount to? Just give me your be estimate from the list. | [HAND RC #4] \$0 - 499 \$500 - 999 \$1,000 - 4,999 \$5,000 - 9,999 \$10,000 - 19,999 \$20,000 - 49,999 \$50,000 - 99,999 \$100,000 - 199,999 \$200,000 or more Don't know |

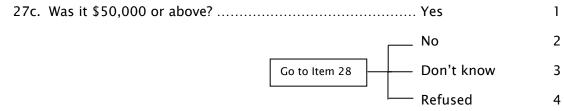
26. In the past year, did you or anyone living in your household receive any income from the following sources?

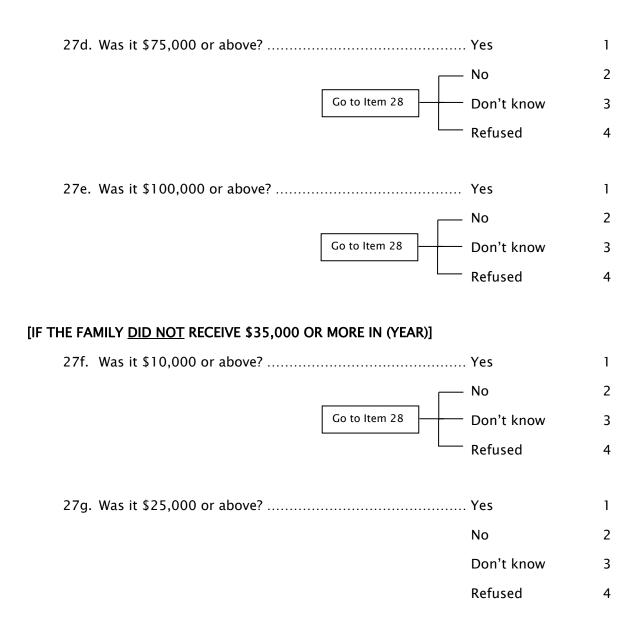
| | <u>YES</u> | NO/ DON'T KNOW | <u>REFUSED</u> |
|---|------------|-------------------|----------------|
| 26a. Investments? | 1 | 2 | 3 |
| 26b. Social Security? | 1 | 2 | 3 |
| 26c. Worker's Compensation? | 1 | 2 | 3 |
| 26d. Unemployment Compensation? | 1 | 2 | 3 |
| 26e. ADC or AFDC? (Aid to Dependent Children) | 1 | 2 | 3 |
| 26f. Food Stamps? | 1 | 2 | 3 |
| 26g. Other Welfare Programs? | 1 | 2 | 3 |
| 26h. Supplemental Security Income (SSI)? | 1 | 2 | 3 |
| 26i. Gambling? | 1 | 2 | 3 |
| | | | |

27a. Now, thinking of all these sources as well as money from jobs, income from a business, or farm, rent from property, social security or retirement benefits, help from friends or family, or any other income not reported, what was your <u>total combined</u> family income before taxes in (YEAR)? Using this card [RC #5] tell me the number that most closely matches your total combined family income.









| 28. | How much of that income do you contribute? Using this card tell me the number that most closely matches | | |
|------|---|--------------------|----|
| | <u>your</u> total income before taxes in (year). [HAND RC #5] | Less than \$5,000 | 1 |
| | | \$5,000 - 7,999 | 2 |
| | | \$8,000 - 11,999 | 3 |
| | | \$12,000 - 15,999 | 4 |
| | | \$16,000 - 19,999 | 5 |
| | | \$20,000 - 24,999 | 6 |
| | | \$25,000 - 34,999 | 7 |
| | | \$35,000 - 49,999 | 8 |
| | | \$50,000 - 74,999 | 9 |
| | | \$75,000 to 99,999 | 10 |
| | | \$100,000 or more | 11 |
| | | Don't know | 12 |
| | | Refused | 13 |
| 29. | On average, how many people, including yourself does your total family income support? | | |
| | | | |
| | Number of persons: | L | |
| 30a. | Including yourself, how many people lived in your house during the past 12 months? | | |
| | Number of persons: | | |
| | 30b. Of these, how many are under the age of 18? | | |
| | Number of persons: | | |

31. [SHOW RC #6] Now, think of a ladder with 10 steps representing where people stand in the United States. At **step 10** are the people who are the best off—those who have the most money, the most education and the most respected jobs. At **step 1** are the people who are the worst off—who have the least money, least education, and the worst jobs or no job. The higher up you are on this ladder, the closer you are to the people at the very top, and the lower you are, the closer you are to the people at the very bottom. Where would you place yourself on this ladder? Tell me a number that represents where you think you stand at this point in time relative to other people in the United States.

| Specify number of step: | |
|-------------------------|--|

ADMINISTRATIVE INFORMATION

| 32. | Date of data collection: | m | m | / | d | d | / | у | У | у | У | |
|-----|------------------------------------|--------|------|---|---|---|---|----|--------|-------|---|---|
| 33. | Code number of person completing t | his fo | orm: | | | | | | | | | |
| 34. | Method of data collection | | | | | | | C | Comp | outer | | 1 |
| | | | | | | | | Р | aper | Forn | n | 2 |
| 35. | Data collection | | | | | | | Ir | n Clii | nic | | 1 |
| | | | | | | | | C | off Si | te | | 2 |