

6b. (Are/were) you self-employed for this occupation? Yes Y

No N

7. Tell me a little more about your main job. What are your most important activities or duties? For example patient care, directing hiring policies, repairing automobiles, reviewing financial records, operating machinery, etc.)

Two rows of 18 empty boxes for text entry.

8. What kind of business or industry (is/was) that? (For example, hospital newspaper publishing, auto repair shop, bank, etc.)

[IF UNSURE, ASK:] What do they make or do where you (work/worked)?

[PROBE FOR NAME OF BUSINESS OR INDUSTRY]

Two rows of 18 empty boxes for text entry.

9a. How long (have you had/did you have) your main job? (Number of years).....

Two empty boxes for years.

9b. (Is/was) your job one that (provides/provided) regular steady work throughout the year, (is/was) it seasonal, (are/were) there frequent layoffs, or what?

Regular, steady work

Seasonal

Frequent layoffs

Don't know

Other

R

S

F

D

O

Go to Item 10a

9c. Specify:

Two rows of 18 empty boxes for text entry.

15. Will you please tell me the step number that best describes where you would like to be next year?

Specify step on ladder:

16. Will you please tell me the step number that best describes where you expect to be next year?

Specify step on ladder:.....

17. How disappointed would you be if you found out that you could never reach (STEP # IN Q#15)? Would you be very disappointed, fairly disappointed, slightly disappointed, or not at all disappointed?

- Very disappointed V
- Fairly disappointed F
- Slightly disappointed S
- Not at all disappointed N

18a. What is the highest degree or years of school you have completed, including trade or vocational school or college?

[IF CURRENTLY ENROLLED, MARK HIGHEST GRADE COMPLETED OR HIGHEST DEGREE RECEIVED.]

[RECORD NUMBER OF YEARS FOR GRADES 1–12:]

- Some vocational or trade school, but no certificates 14
- Vocational or trade certificate 15
- Some college, but no degree 16
- Associate degree, (junior college) (AA or AS) 17
- Bachelor’s degree (BA, BS, AB) 18
- Graduate or professional schools (MA, MS, Master’s Doctorate, MD, JD, DDS, DVM, etc.) 19

18b. **[IF LESS THAN 12, ASK:]** Did you complete a GED? Yes Y
 No N

19a. Have you completed any other training or education outside of formal school programs? Yes Y

Go to Item 20 — No N

19b. Specify:

Two rows of 15 empty boxes for specifying training or education.

20. [DO NOT ASK; REFER TO SOCIAL SUPPORT FORM]

[HAS RESPONDENT EVER HAD SPOUSE OR CURRENTLY HAS SPOUSE/PARTNER?] Yes Y

Go to Item 24 — No N

21. [SELECT APPROPRIATE WORDING]

Is your (husband/wife/partner) presently working for pay?

OR

Did your (husband/wife/partner) ever work for pay? Yes, currently Y

Yes, in the past P

Go to Item 23a — No N

22a. What (is/was) (his/her) occupation or main job? (For example: registered nurse, personnel manager, auto mechanic, accountant, machine operator, etc.)

[PROBE FOR WHAT SPOUSE/PARTNER DOES, NOT WHERE SPOUSE/PARTNER WORKS, OBTAIN JOB TITLE]

Two rows of 15 empty boxes for recording occupation or main job.

22b. What are/were (his/her) most important activities or duties? (For example patient care, directing hiring policies, repairing automobiles, reviewing financial records, operating machinery, etc.)

Two rows of 15 empty boxes for recording activities or duties.

22c. What kind of business or industry (is/was) that?
 (For example, hospital newspaper publishing, auto repair shop, bank, etc.)

[IF UNSURE, ASK:] What do they make or do where your (spouse/partner) (works/worked)?

[PROBE FOR NAME OF BUSINESS OR INDUSTRY]

23a. What is the highest degree or years of school your (husband/wife/partner) ever completed, including trade or vocational school or college?

[IF CURRENTLY ENROLLED, MARK HIGHEST GRADE COMPLETED OR HIGHEST DEGREE RECEIVED]

RECORD NUMBER OF YEARS FOR GRADES 1-12	<input type="text"/>	<input type="text"/>
Some vocational or trade school, but no certificates		14
Vocational or trade certificate		15
Some college, but no degree		16
Associate degree, (junior college) (AA or AS)		17
Bachelor's degree (BA, BS, AB)		18
Graduate or professional school (MA, MS, Master's Doctorate, MD, JD, DDS, DVM, etc)		19

23b. **[IF LESS THAN 12, ASK:]** Did (he/she) complete a GED? Yes Y
 No N

"The following questions have to do with family finances. We know from other research that financial strain is common and very important to consider in understanding people's health. These questions will help give a picture of the various financial situations experienced by persons in the Jackson Heart Study. I want to remind you that key information you provide is strictly confidential and will never be identified with you as an individual."

24. Are you or your family renting, buying (paying a mortgage), or do you own (paid off) the house or apartment where you live now?
- | | |
|----------------------------|---|
| Pays rent | P |
| Buying (paying a mortgage) | B |
| Owns | O |
| Neither owns nor pays rent | N |
| Don't know | D |
25. Do you own or are buying/leasing one or more cars?
- | | |
|--------------------|---|
| Yes, one | O |
| Yes, more than one | M |
| No | N |
26. Suppose you needed money quickly and you cashed in all of your (and your spouse's/ partner's) checking and savings accounts, cars, jewelry, or other possessions and any stocks, bonds, or real estate (other than your principal home). If you added up what you get, about how much would it amount to? Just give me your best estimate from the list.
- [HAND RC #4]**
- | | |
|---------------------|---|
| \$0 - 499 | A |
| \$500 - 999 | B |
| \$1,000 - 4,999 | C |
| \$5,000 - 9,999 | D |
| \$10,000 - 19,999 | E |
| \$20,000 - 49,999 | F |
| \$50,000 - 99,999 | G |
| \$100,000 - 199,999 | H |
| \$200,000 or more | I |
| Don't know | J |
| Refused | K |

27. In the past year, did you or anyone living in your household receive any income from the following sources?

	<u>YES</u>	<u>NO/ DON'T KNOW</u>	<u>REFUSED</u>
27a. Investments?	Y	N	R
27b. Social Security?	Y	N	R
27c. Worker's Compensation?	Y	N	R
27d. Unemployment Compensation?	Y	N	R
27e. ADC or AFDC? (Aid to Dependent Children)	Y	N	R
27f. Food Stamps?	Y	N	R
27g. Other Welfare Programs?	Y	N	R
27h. Supplemental Security Income (SSI)?	Y	N	R
27i. Gambling?	Y	N	R

28a. Now, thinking of all these sources as well as money from jobs, income from a business, or farm, rent from property, social security or retirement benefits, help from friends or family, or any other income not reported, what was your total combined family income before taxes in (YEAR)? Using this card [RC #5] tell me the letter that most closely matches your total combined family income.

- | | | |
|-------------------|---|-------|
| Less than \$5,000 | A | _____ |
| \$5,000 – 7,999 | B | _____ |
| \$8,000 – 11,999 | C | _____ |
| \$12,000 – 15,999 | D | _____ |
| \$16,000 – 19,999 | E | _____ |
| \$20,000 – 24,999 | F | _____ |
| \$25,000 – 34,999 | G | _____ |
| \$35,000 – 49,999 | H | _____ |
| \$50,000 – 74,999 | I | _____ |
| \$75,000 – 99,999 | J | _____ |
| \$100,000 or more | K | _____ |
| Don't Know | L | |
| Refused | M | |

Go to Item 29

28b. You may not be able to give me an exact range for your family income, but can you tell me if your family received \$35,000 or more? Yes Y

Go to Item 28f — No N

Go to Item 29 — Don't know D
Refused R

28c. Was it \$50,000 or above? Yes Y

Go to Item 29 — No N
Don't know D
Refused R

28d. Was it \$75,000 or above? Yes Y

Go to Item 29 — No N
Don't know D
Refused R

28e. Was it \$100,000 or above? Yes Y

Go to Item 29 — No N
Don't know D
Refused R

[IF THE FAMILY DID NOT RECEIVE \$35,000 OR MORE IN (YEAR)]

28f. Was it \$10,000 or above? Yes Y

Go to Item 29 — No N
Don't know D
Refused R

28g. Was it \$25,000 or above? Yes Y

No N

Don't know D

Refused R

29. How much of that income do you contribute? Using this card tell me the letter that most closely matches your total income before taxes in (year).

- [HAND RC #5]
- | | |
|--------------------|---|
| Less than \$5,000 | A |
| \$5,000 – 7,999 | B |
| \$8,000 – 11,999 | C |
| \$12,000 – 15,999 | D |
| \$16,000 – 19,999 | E |
| \$20,000 – 24,999 | F |
| \$25,000 – 34,999 | G |
| \$35,000 – 49,999 | H |
| \$50,000 – 74,999 | I |
| \$75,000 to 99,999 | J |
| \$100,000 or more | K |
| Don't know | L |
| Refused | M |

30. On average, how many people, including yourself does your total family income support?

Number of persons:

31a. Including yourself, how many people lived in your house during the past 12 months?

Number of persons:

31b. Of these, how many are under the age of 18?

Number of persons:

32. **[SHOW RC #6]** Now, think of a ladder with 10 steps representing where people stand in the United States. At **step 10** are the people who are the best off—those who have the most money, the most education and the most respected jobs. At **step 1** are the people who are the worst off—who have the least money, least education, and the worst jobs or no job. The higher up you are on this ladder, the closer you are to the people at the very top, and the lower you are, the closer you are to the people at the very bottom. Where would you place yourself on this ladder? Tell me a number that represents where you think you stand at this point in time relative to other people in the United States.

Specify number of step:

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ADMINISTRATIVE INFORMATION

33. Date of data collection:.....

		/			/				
m	m		d	d		y	y	y	y

34. Code number of person completing this form:

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